

# Weather Report 23 September 2021



Market Report : 23 September 2021

3rd Floor, AFGRI Building 12 Byls Bridge Boulevard Highveld Extension 73

#### South Africa - Weather

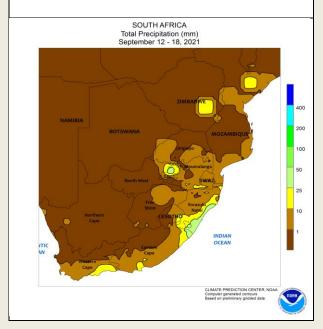
Free State through the middle of next week. Winter wheat prospects will remain favorable in Western Cape and the irrigated areas of Northern Cape and Free State. The dryland wheat in Free State is still in need of significant rain to improve the outlook. South Africa will generally be drier than normal through the middle of next week

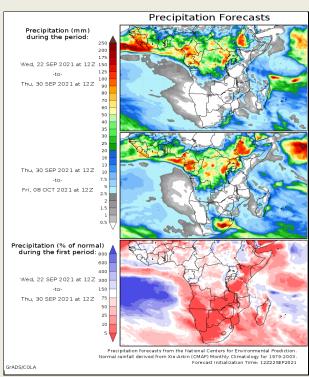
o Brief periods of light rain will still occur from Western Cape into Eastern Cape, Natal, Mpumalanga, and neighboring areas

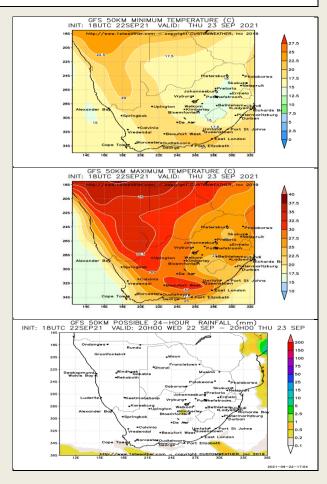
 
 Much of the rain that occurs will be lost to evaporation

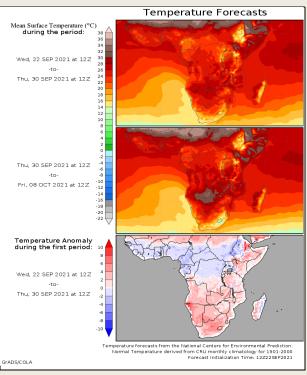
 The eastern half of South Africa will see an increase in rain September 30 − October 6

Areas further west will be dry or mostly dry









DISCLAIMER: This report has been prepared by GroCapital Financial Services Pty Ltd, a wholly owned subsidiary of AFGRI Operations Limitedis provided to you for information purposes only. GROCAPITAL AND AFGRI hereby certify that the views expressed in this report were obtained from sources which GROCAPITAL AND AFGRI consider to be reliable. GROCAPITAL AND AFGRI do not make any representations or give any guarantees or warranties, expressed or implied, as to the correctness, accuracy or completeness of the report. Neither GROCAPITAL AND AFGRI, nor any affiliate, nor any of their respective officers, directors, partners or employees, shall assume any liability for any losses arising from errors or omissions in the opinions, forecasts or information, irrespective of whether there has been any negligence by GroCapital and AFGRI, their affiliate, or their respective officers, directors, partners or employees, regardless of whether such damages were foreseen or unforeseen. The information contained in this report is confidential and may be subject to legal privilege. This report is not intended to not should it be taken to

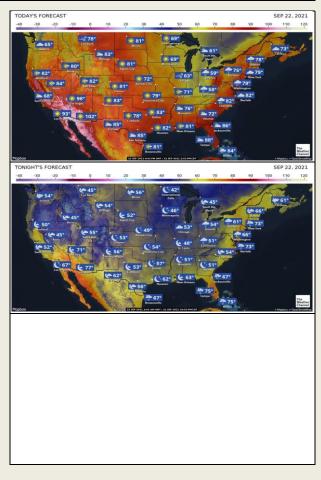
Market Report : 23 September 2021

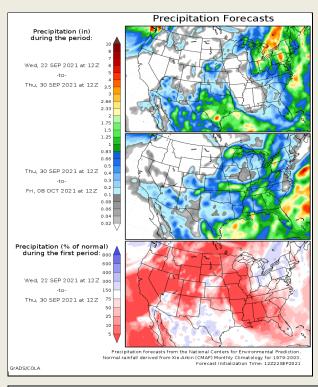
3rd Floor, AFGRI Building 12 Byls Bridge Boulevard Highveld Extension 73

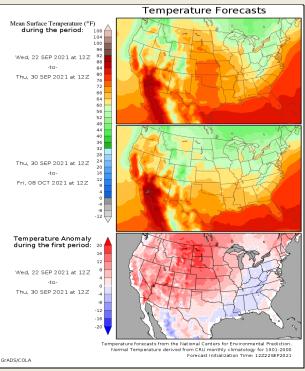
#### **United States of America - Weather**

U.S. MIDWEST: Significant rain today will continue in eastern areas such as Indiana, northwestern Ohio, and southern Michigan leading to more flooding and fieldwork delays. Conditions will be drier after this though with very little rain expected Thursday through Tuesday which will promote a more favorable environment for fieldwork advancement. Some winter crop areas will become too dry in the southwest and will be in need of greater rainfall.

U.S. DELTA AND SOUTHEAST: Dry conditions throughout much of the next seven days in both regions will be very important for crop maturation and harvest progress due to the recent frequent rain. Below average rainfall is likely across much of the Delta and Southeast in the second week of the outlook as well which will also be quite beneficial. An exception would be if a tropical system occurs; however, confidence in that happening is low.







DISCLAIMER: This report has been prepared by GroCapital Financial Services Pty Ltd, a wholly owned subsidiary of AFGRI Operations Limitedis provided to you for information purposes only. GROCAPITAL AND AFGRI hereby certify that the views expressed in this report were obtained from sources which GROCAPITAL AND AFGRI consider to be reliable. GROCAPITAL AND AFGRI do not make any representations or give any guarantees or warranties, expressed or implied, as to the correctness, accuracy or completeness of the report. Neither GROCAPITAL AND AFGRI, nor any affiliate, nor any of their respective officers, directors, partners or employees, shall assume any liability for any losses arising from errors or omissions in the opinions, forecasts or information, irrespective of whether there has been any negligence by GroCapital and AFGRI, their affiliate, or their respective officers, directors, partners or employees, regardless of whether such damages were foreseen or unforeseen. The information contained in this report is confidential and may be subject to legal privilege. This report is not intended to not should it be taken to



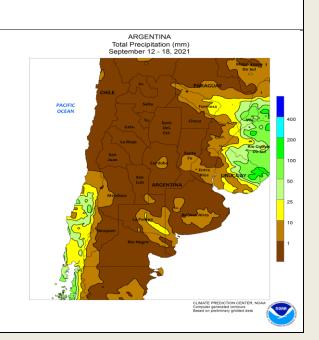
Market Report : 23 September 2021

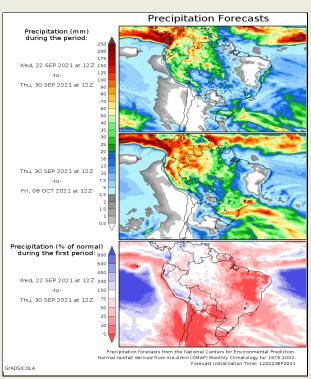
3rd Floor, AFGRI Building 12 Byls Bridge Boulevard Highveld Extension 73

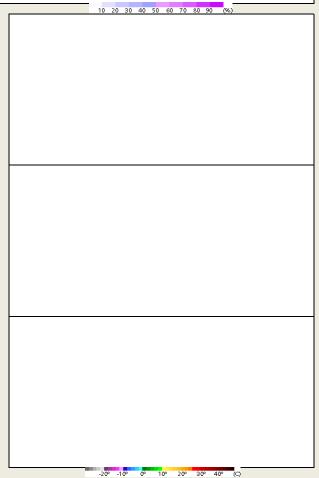
### **South America - Weather**

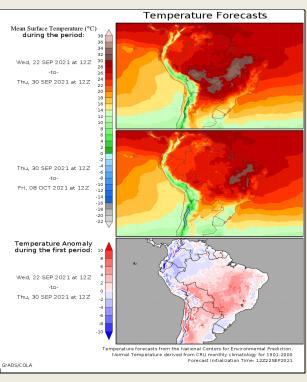
BRAZIL: The development of sporadic showers and thunderstorms in center west and center south crop areas this coming weekend through next week will help to induce some pockets of improved topsoil moisture which is needed prior to the start of early soybean and corn planting in center west crop areas. Interior southern Brazil already has favorable soil moisture to support wheat development and some early planting of corn and soybeans.

ARGENTINA: The distribution of rain in Argentina during the next two weeks may not favor a big improvement for the driest areas of western and northern Argentina, but showers elsewhere will be good for wheat development and for future early corn and sunseed planting and emergence. Rain is needed in many areas prior to aggressive spring planting.









DISCLAIMER: This report has been prepared by GroCapital Financial Services Pty Ltd, a wholly owned subsidiary of AFGRI Operations Limitedis provided to you for information purposes only.GROCAPITAL AND AFGRI hereby certify that the views expressed in this report were obtained from sources which GROCAPITAL AND AFGRI consider to be reliable.GROCAPITAL AND AFGRI do not make any representations or give any guarantees or warranties, surpressed or implied, as to the correctness, accuracy or completeness of the report.Neither GROCAPITAL AND AFGRI, nor any affiliate, nor any of their respective officers, directors, partners or employees, shall assume any lability for any losses arising from errors or omissions in the opinions, forecasts or information, irrespective of whether there has been any negligence by GroCapital and AFGRI, their affiliate, or their respective officers, directors, partners or employees, regardless of whether such damages were foreseen or unforeseen. The information contained in this report is confidential and may be subject to legal privilege. This report is not intended to not should it be taken to

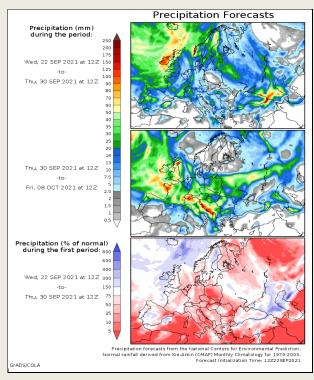
Market Report: 23 September 2021

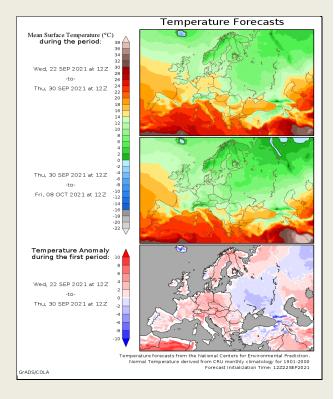
3rd Floor, AFGRI Building 12 Byls Bridge Boulevard Highveld Extension 73

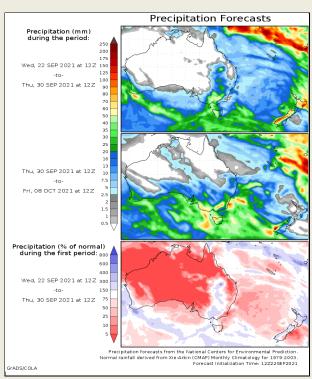
# Europe, New Zealand and Australia - Weather

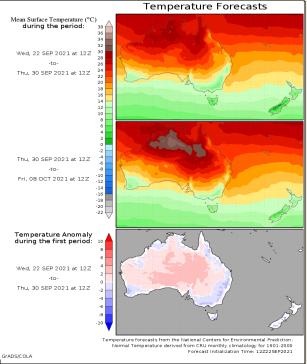
EUROPE: A good mixture of weather will occur throughout most of Europe this week. Although delays in fieldwork and harvest may occur at times due to rainfall in some northeastern as well as southwestern production areas. O Rounds of rainfall will be greatest over the lberian Peninsula into southern France and northern Italy as well as Scandinavia into portions of Poland, the Baltic States and Belarus this week and conditions will herome too welf for fieldwork to advance (avorable at times.

AUSTRALIA: Little change has occurred in the outlook since last week. Mostly dry weather will prevail in Queensland this week and needs to be relieved soon to induce good spring planting conditions. Dryness has already cut into dryland wheat and barley yields in Queensland and will continue to negatively impact the crop until sufficient rain returns.









DISCLAIMER: This report has been prepared by GroCapital Financial Services Pty Ltd, a wholly owned subsidiary of AFGRI Operations Limitedis provided to you for information purposes only. GROCAPITAL AND AFGRI hereby certify that the views expressed in this report were obtained from sources which GROCAPITAL AND AFGRI consider to be reliable. GROCAPITAL AND AFGRI do not make any representations or give any guarantees or warranties, expressed or implied, as to the correctness, accuracy or completeness of the report. Neither GROCAPITAL AND AFGRI, nor any affiliate, nor any of their respective officers, directors, partners or employees, shall assume any liability for any losses arising from errors or omissions in the opinions, forecasts or information, irrespective of whether there has been any negligence by GroCapital and AFGRI, their affiliate, or their respective officers, directors, partners or employees, regardless of whether such damages were foreseen or unforeseen. The information contained in this report is confidential and may be subject to legal privilege. This report is not intended to not should it be taken to