



Market Report : 29 September 2021

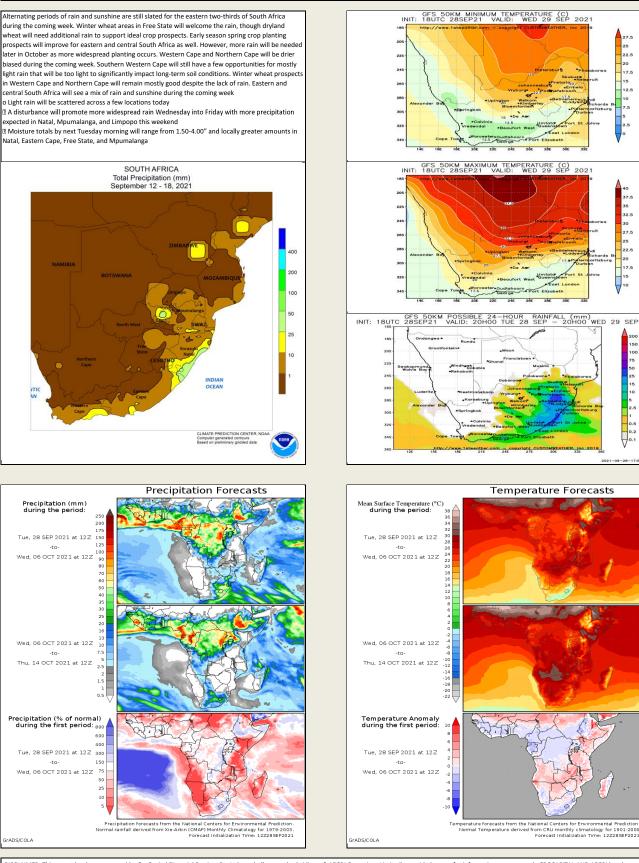
12.5

27.5 22.5

15

150

South Africa - Weather



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United States of America - Weather

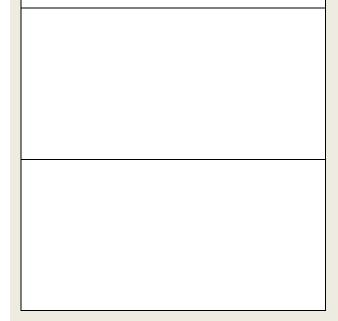
U.S. MIDWEST: Today's forecast is wetter for October 6-12 and the regular rounds of rain beginning Wednesday in the west and Saturday in the east will slow harvest progress, but some fieldwork should advance around the rain.

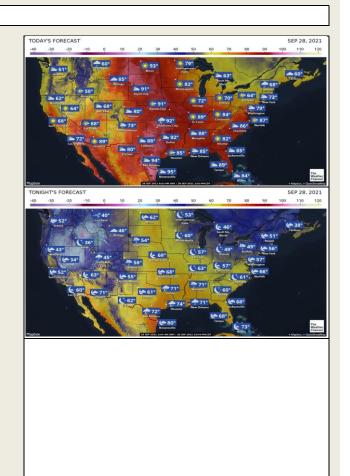
o The recent stretch of warm and dry weather across the Midwest, and several more days of similar conditions in the east, should allow the soil to absorb the rain without becoming muddy enough to cause extended delays to fieldwork.

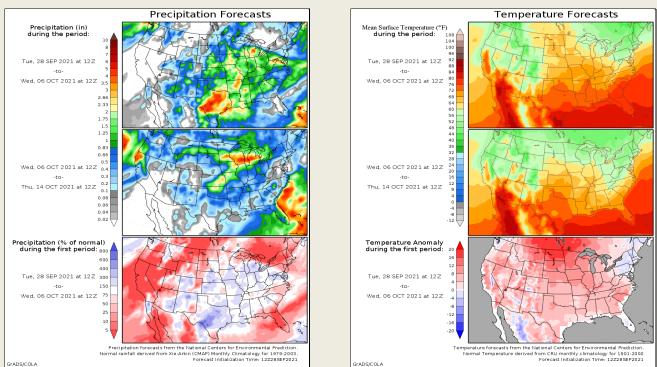
U.S. DELTA AND SOUTHEAST: Today's forecast is wetter through the next week and frequent rain in the Delta will stall fieldwork and raise concerns over cotton quality while dry weather will be most common in the southeastern states where good harvest progress should be made.

o Rain through the next week will occur as far east as central Mississippi into western Alabama with the precipitation infrequent enough that fieldwork should advance around the rain. • Drier weather will return Oct. 6-12 and harvesting should steadily ramp up in the Delta while

aggressive fieldwork should occur in the Southeast.







GrADS/COLA

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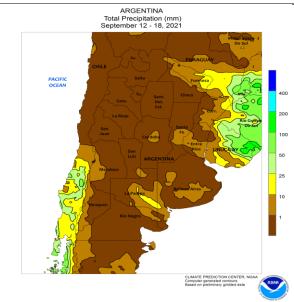
South America - Weather

BRAZIL: Southern Paraguay and southern Brazil through Sao Paulo and southern Minas Gerais will see frequent rain through Oct. 10 and fieldwork will be slowed. especially from southern Paraguay to Parana and Santa Catarina where some heavy rain is expected.

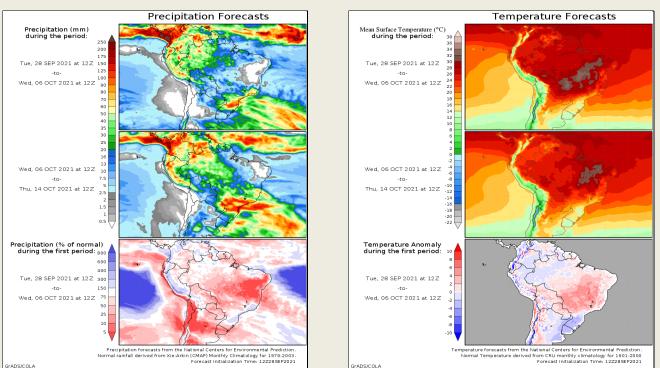
o Some improvements in long-term drought conditions should result. • Mato Grosso and northern Mato Grosso do Sul into Goias will see some showers of limited significance through Oct. 7 with the noisture likely quickly lost to evaporation in the hot temperatures expected. o Shower activity will increase across western Brazil Oct. 8-10 and conditions for planting and establishment of crops should

ARGENTINA: Two rounds of organized rain will occur during the next two weeks and most of southern central, and eastern Argentina will be left with adequate to favorable soil conditions for establishment and development of crops. o West-central and northwestern Argentina will miss much of the significant rain, but at least some light rain will fall on the region and winter wheat should benefit fror the moisture.

Much more rain will be needed to induce lasting improvements in soil moisture and conditions for vinter wheat



10 20 30 40 50 60 70 80 90 (%) -20° -10° 10° 20° 30° 40° 00 Ø



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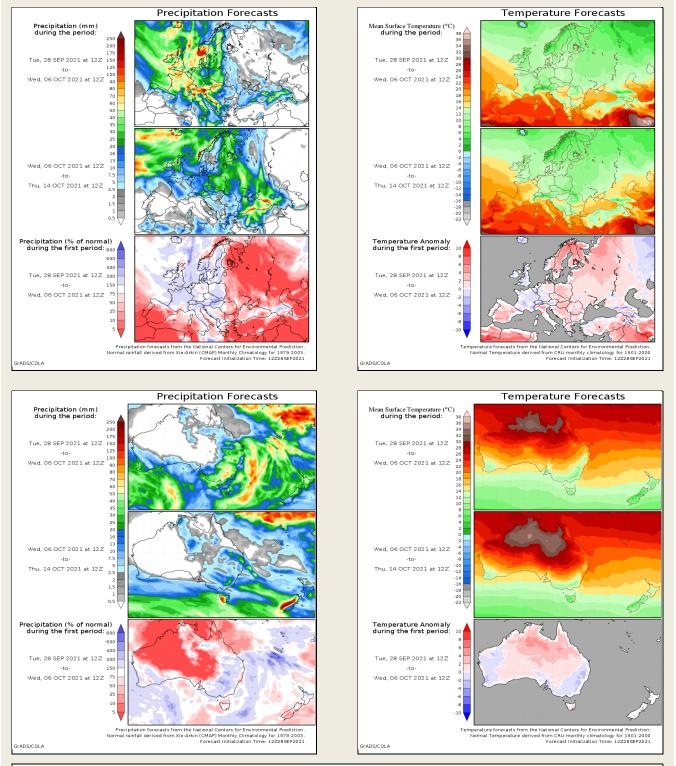
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Europe, New Zealand and Australia - Weather

EUROPE: Europe precipitation will be limited and weather conditions will be favorable for advancing fieldwork, including planting of winter crops and the harvest of summer crops. O With that said, rain will disrupt fieldwork some in the U.K. through southern Scandinavia today into Friday and eventually expand into France, portions of Germany, northern Italy, Austria, Slovenia and Italy to this weekend into Monday.

AUSTRALIA: Rain will increase Tuesday into Friday in eastern Australia and will be great for reproducing winter crops and filling and maturing wheat in Queensland. The greatest rain will occur today into Wednesday and linger into Thursday and Friday. Moisture will be sufficient to bolster topsoil moisture and provide beneficial moisture to most crop areas from southeastern South Australia, Victoria into New South Wales and southeastern Queensland.

o Rain totals will vary from 0.50 to 1.50 inches and local totals up to 3.00 inches.



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