



Market Report : 29 March 2022

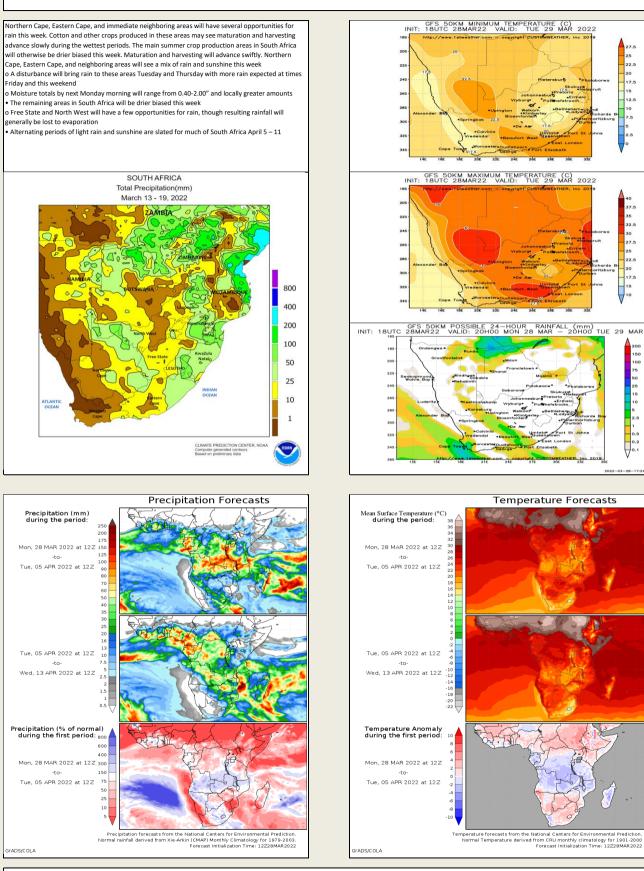
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South Africa - Weather



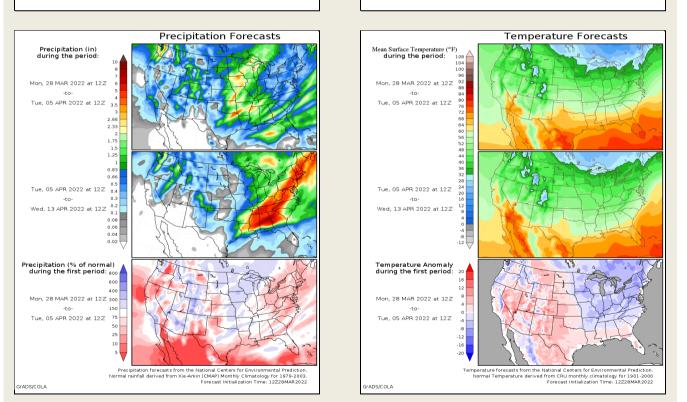
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United States of America - Weather

U.S. MIDWEST: Two rounds of organized precipitation will occur during the next two weeks and fieldwork will be slowed, but breaks between the precipitation events should allow at least some fieldwork to advance. o The moisture will be beneficial in the driest areas from eastern Nebraska to Wisconsin, but eastern Nebraska and western lowa would likely benefit from greater precipitation than what is expected to induce a better restoration of soil moisture. U.S. DELTA AND SOUTHEAST: The Delta and the Southeast will be mostly dry through Tuesday and fieldwork will increase and become aggressive in many areas. • Three rounds of rain will impact most of the region Wednesday through April 8 and fieldwork will be slowed, but breaks between the rain events should allow for some farming activity to occur.

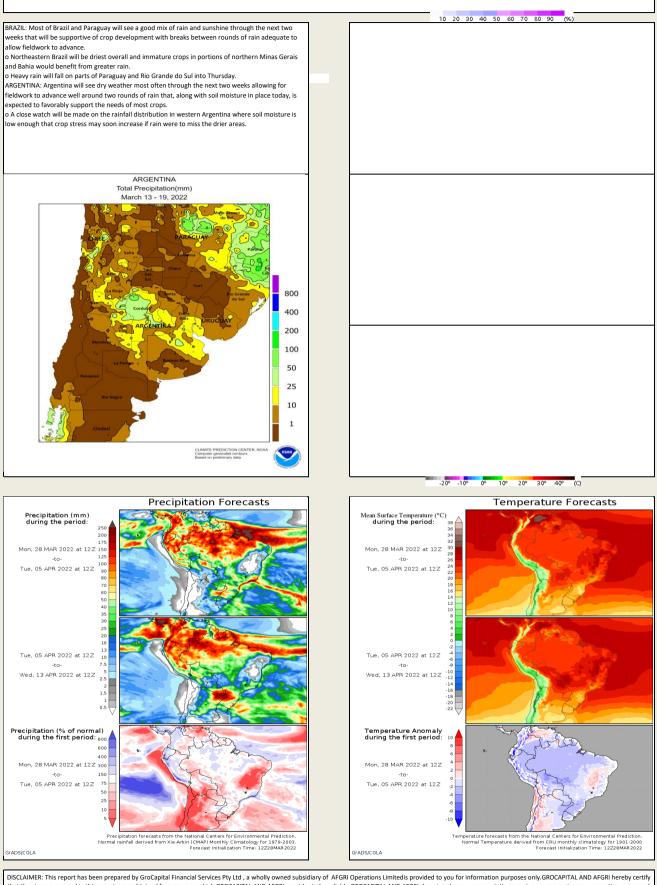


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South America - Weather



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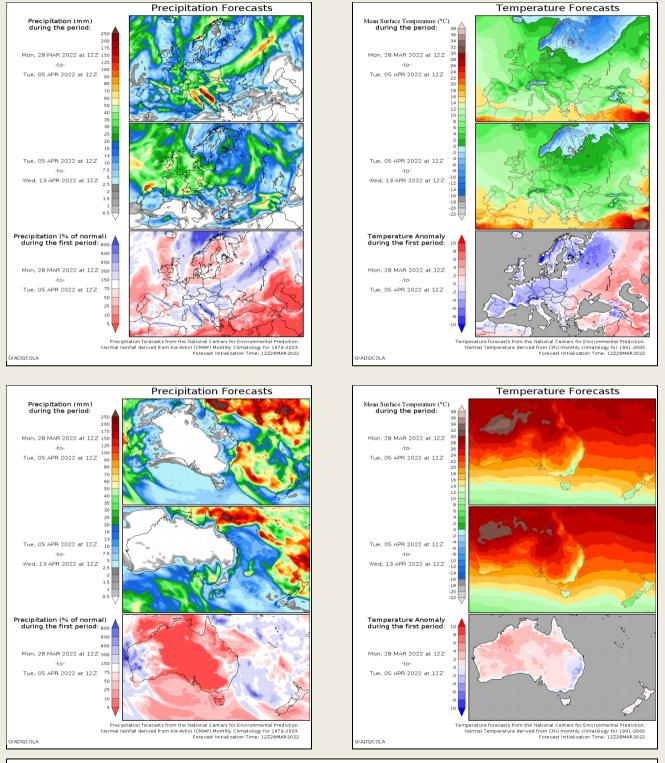


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Europe, New Zealand and Australia - Weather

EUROPE: A surge of unusually cold air this week will lead to widespread freezes but associated weather disturbances will also cause a needed increase in precipitation for much of the region. Some far northeastern production areas, such as the northern half of both Germany and Poland, will receive little to no precipitation; however, soil moisture is favorable and concern of dryness will remain low as long as meaningful precipitation occurs later in April. The cooler weather will reduce soil temperatures and reduce greening and early season crop growth across the continent for a while. None of the winter crops are far enough advanced to be harmed by the colder weather.

AUSTRALIA: Rain in southeastern Queensland and northeastern New South Wales during the weekend bolstered topsoil moisture, halted farming operations and raised concern over open boll cotton fiber quality. A few more erratic showers and thunderstorms will occur today in key eastern production areas followed by drier-biased conditions the rest of the week which will be beneficial for returning favorable cotton fiber quality. Temperatures will be near below average which will keep evaporation rates low and benefit unirrigated sorghum.



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