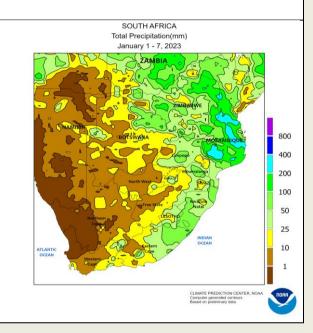


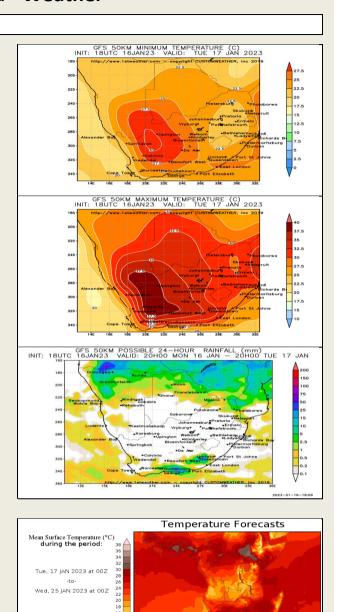


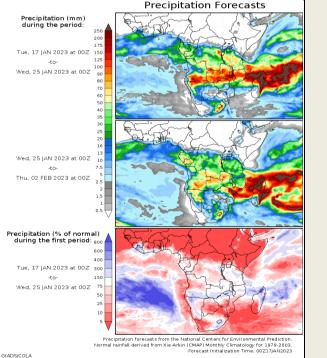
Market Report : 17 January 2023

South Africa - Weather

SOUTH AFRICA : The main production areas in South Africa will remain drier biased during the coming veek. The periodic rain that does occur will be lost to evaporation or too light to impact long-term so onditions. Crop conditions will remain favorable in eastern South Africa, where there is ample moisture for aggressive growth. Central South Africa will likely dry down more significantly for a little while in this coming week before the region gets scattered showers again later in the month. • South Africa will generally be drier biased during the coming week o Periods of light and erratic rain will still occur, most notably later this weekend into the middle of next week o Portions of Eastern Cape and nmediate neighboring areas will receive 0.25-1.50" of rain by next Thursday morning 🛙 Northern Cape and portions of Western Cape, North West, and Free State will receive 🛙 Most other locations w not receive enough rain to counter evaporation or impact long-term soil conditions • Eastern and central South Africa will see a mix of rain and sunshine January 20 – 26 o Western South Africa will ave a few opportunities for light rain as well







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Wed, 25 JAN 2023 at 00Z

Thu. 02 FEB 2023 at 00Z

Temperature Anomaly during the first period:

Tue, 17 JAN 2023 at 00Z

-to

Ned, 25 JAN 2023 at 00Z

Normal Temperature forecasts from the National Centers for Environmental Prediction Normal Temperature derived from CRU monthly climatology for 1901-200 Forecast Initialization Time: 00271/db/20



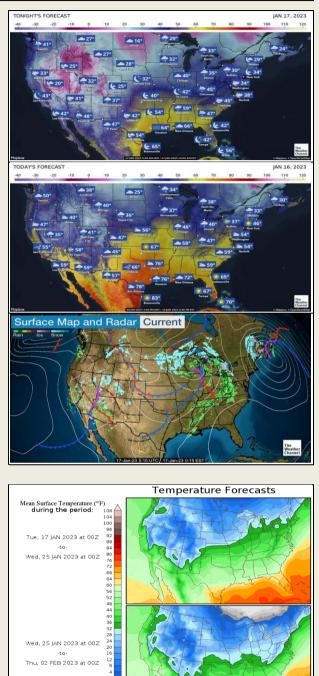
Market Report : 17 January 2023

United States of America - Weather

U.S. MIDWEST : The two-week outlook is a little wetter than what was advertised earlier this week and a regular succession of disturbances will bring mostly light precipitation to the southwestern into the astern Corn Belt while the northwestern Corn is disfavored for much of the precipitation. Temperatures will be much warmer than normal through most of the next ten days with near normal temperatures at times in the northwestern Corn Belt. o Friday will be the coldest day of the next week when highs will be mostly in the upper teens through the 30s. U.S. DELTA : The Delta and the Southeast will see several rounds of organized rain during the next two

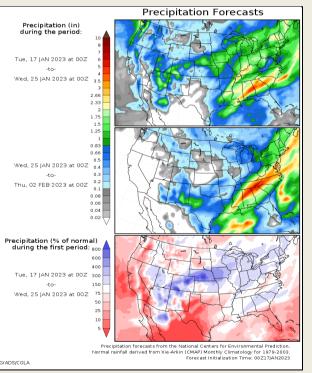
weeks with the rain not likely to be heavy enough to prevent improvements in flood conditions while rivers and streams should recede enough to reduce the risk of serious flooding from the next ignificant rain event.





ture forecasts from the National on hal Temperature derived from CRU

ers for Environmental Prediction nthly climatology for 1901-20 Itialization Time: 0071716N20



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Temperature Anomaly during the first period:

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Ved, 25 JAN 2023 at 00Z

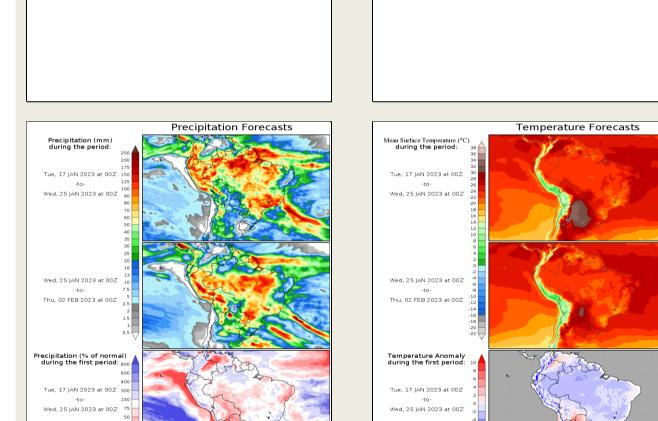
17 JAN 2023 at 00Z



Market Report : 17 January 2023

South America - Weather

BRAZIL: Much of Brazil outside of some southern and northeastern areas will continue to see regula ounds of rain through the next two weeks keeping conditions for most developing crops favorable hile slowing the harvest of early soybeans in Mato Grosso. o Paraguay should receive enough rain Thursday into Monday that most crops have enough moisture to develop favorably when drier weather resumes Tuesday into Jan. 25. o Some crops in Rio Grande do Sul should see rising levels of stress until showers return Thursday as soil moisture is short and temperatures will be warm to hot. ARGENTINA : • Rain will be too infrequent and light during the next two weeks to prevent further declines in crop conditions and soil moisture while hot temperatures into at least late next week accelerate increases in crop stress and declines in yield potentials. o Rain into Friday will temporarily ease stress to crops in some west-central and northern areas, but many other areas should not receive enough rain to do more than briefly moisten the topsoil with stress to crops likely to quickly return in the drier weather expected Saturday through Jan. 25.



nperature forecasts from the National Centers for Environmental Prediction Normal Temperature derived from CRU monthly climatology for 1901-20 Forecast initialization Times: 00717(AN20

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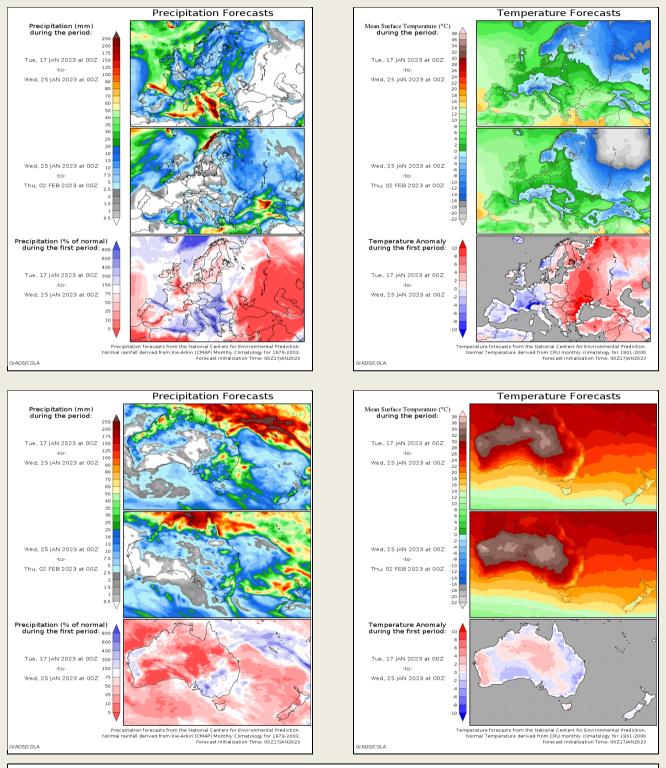


Market Report : 17 January 2023

Europe, New Zealand and Australia - Weather

EUROPE : Rain fell frequently across western and northern parts of Europe Friday through Monday. Northern Portugal was wettest with 4.50 inches of rain resulting. Other rain totals of 1.00 to 2.00 inches occurred in northwestern France, western parts of the United Kingdom and in a part of southern Sweden. Moisture totals in most other areas were rarely more than 0.50 inch with a big part of central and southeastern Europe dry along with southern Italy and eastern Spain.

AUSTRALIA : The need for more rain continues to increase, mainly in Queensland but also to some extent in New South Wales as well. Soil moisture is lowest in Queensland. A general soaking is needed in unirrigated fields and is not expected through the first week of the outlook except in minor northern production areas of Queensland. Rain will be too light and erratic to have much effect on topsoil moisture, especially with the seasonably hot temperatures. Rainfall will likely increase some after Jan. 19.



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