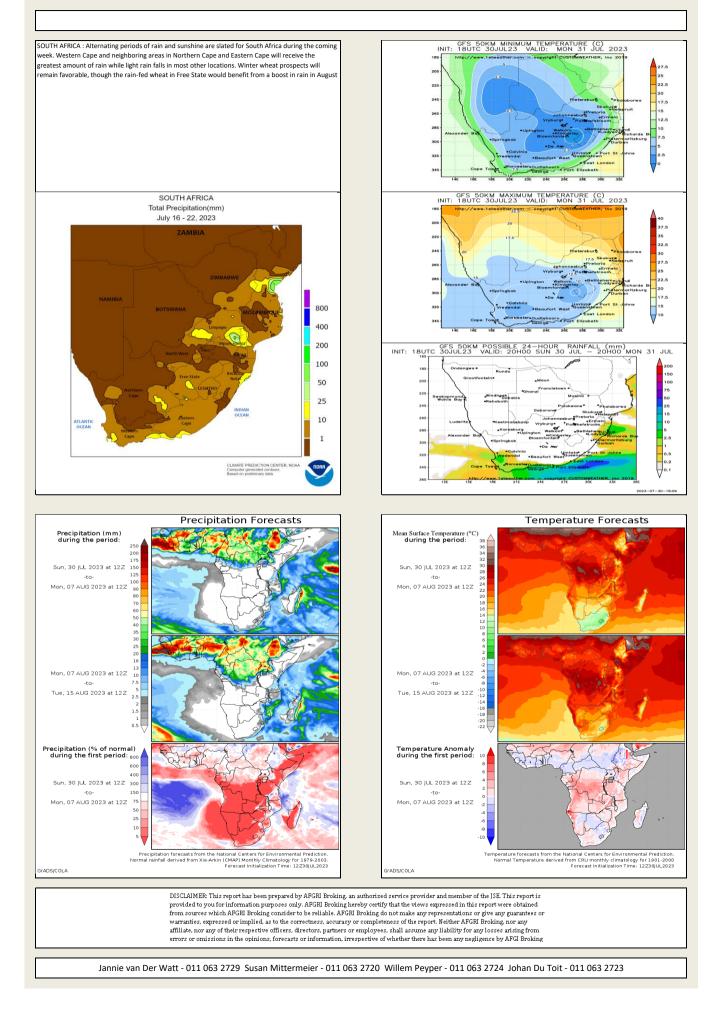




South Africa - Weather

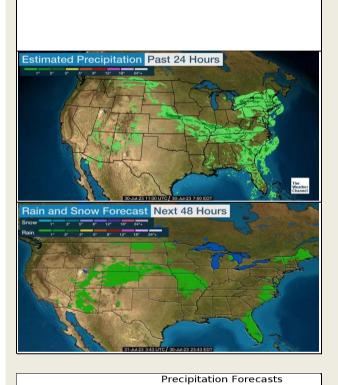


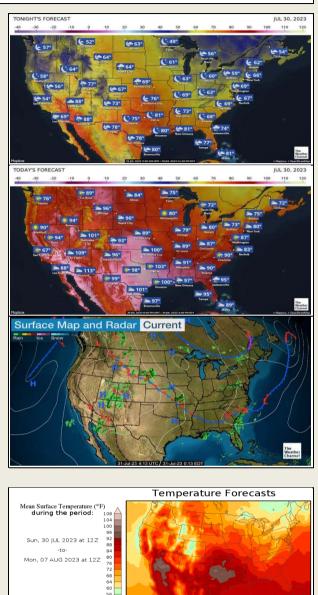


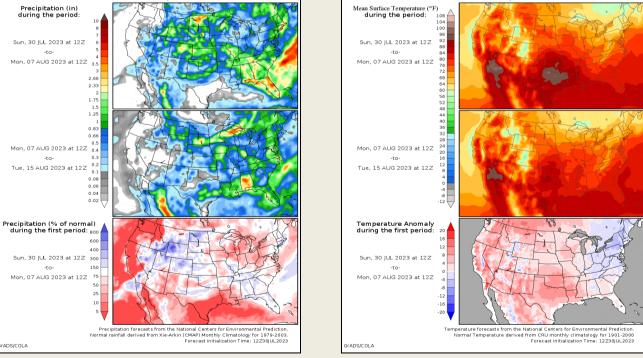
Market Report : 31 July 2023

United States of America - Weather

U.S. MIDWEST : poor distribution of rain is expected into the weekend with temperatures very warm to hot especially in the western Corn and Soybean Belt. The environment will prove to be stressful for many crops that are in the driest areas already. Rain expected next week may offer some partial relief A general soaking rain is needed to get crops back into the best possible condition. U.S. DELTA : favorable mix of weather is expected over the next two weeks supporting summer crop development. Production potentials are still poised favorably for corn, sorghum, cotton, rice and peanuts. Hot temperatures in the Delta will stress livestock and a few crops especially those that dry down most significantly in the next seven days.



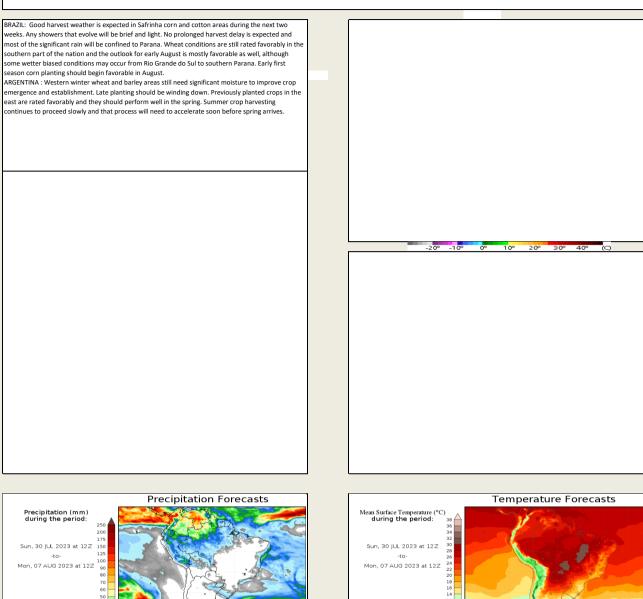


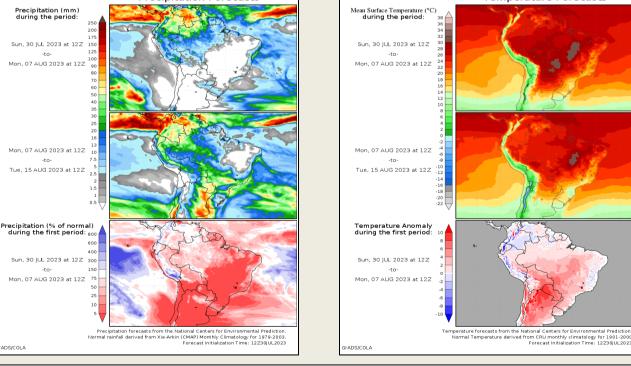




Market Report : 31 July 2023

South America - Weather





ADS/COLA

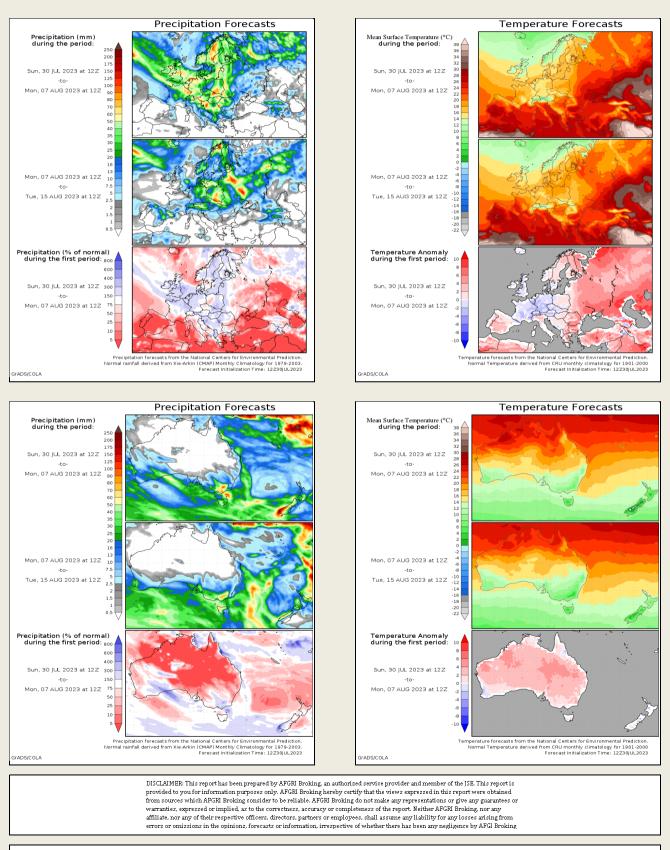
Jannie van Der Watt - 011 063 2729 Susan Mittermeier - 011 063 2720 Willem Peyper - 011 063 2724 Johan Du Toit - 011 063 2723



Market Report : 31 July 2023

Europe, New Zealand and Australia - Weather

EUROPE : Cooler temperatures and some increase in rainfall the next seven days will be beneficial for the region. Rainfall will be greatest in central and northern production areas. Dryness remains most concerning in central and southern Italy and in the Balkan Countries. Spain and Portugal will still be quite dry too; although, this part of the region typically does not receive much rain at this time of year. AUSTRALIA : A pattern of limited rainfall is expected through the next seven days. Conditions will be mostly good; though, greater rain will eventually be needed in areas such as Queensland and South Australia.



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