

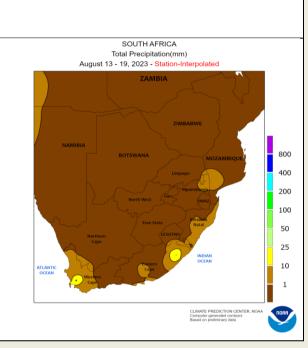


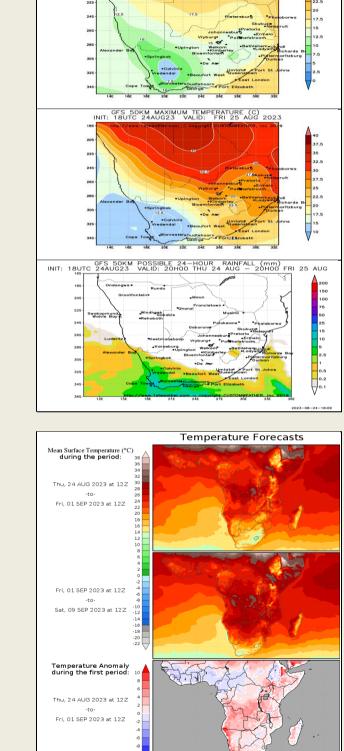
Market Report : 25 August 2023

25

South Africa - Weather

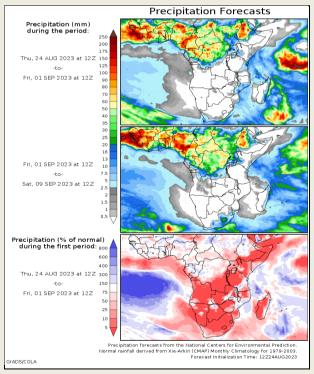
SOUTH AFRICA : South Africa will remain dry or mostly dry during the coming week. Western Cape, Northern Cape, and the irrigated areas in Free State will see favorable winter wheat prospects despite the lack of rain. Rain-fed wheat in Free State would otherwise benefit from a good soaking of rain in September. South Africa will remain drier biased during the coming week o Disturbances will still promote periods of erratic rain in western, southern, and eastern South Africa through Saturday o Western sections of Western Cape will receive 0.10-0.75" of rain with local amounts of 1.50" or more in the southwest corner by next Thursday morning o Any rain that occurs elsewhere will be lost to evaporation B South Africa will remain drier biased September 1 – 7 o Periods of light rain will still be possible in western, and eastern South Africa





mperature forecasts from the National Centers for Environmental Prediction Normal Temperature derived from CRU monthly climatology for 1901-2000 Forecast Initialization Time: 12224AUG2023

GFS 50KM MINIMUM TEMPERATURE (C) INIT: 18UTC 24AUG23 VALID: FRI 25 AUG 2023



DISCLAIMER: This report has been prepared by AFGRI Broking, an authorized service provider and member of the JSE. This report is provided to you for information purposes only. AFGRI Broking hereby certify that the view expressed in this report were obtained from sources which AFGRI Broking on to be reliable. AFGRI Broking do not make any representations or give any guarantees or warranties, expressed or implied, as to the correctness, accuracy or completeness of the report. Neither AFGRI Broking nor any affliate, nor any of their respective officers, partners or employees, shall assume any liability for any losses arising from errors or omissions in the opinions, forecasts

FADS/COLA

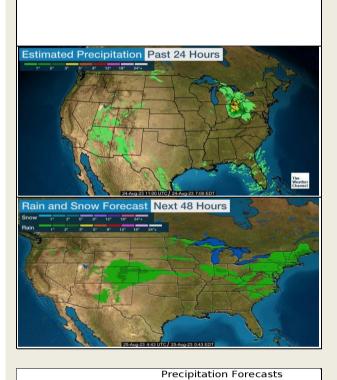


Market Report : 25 August 2023

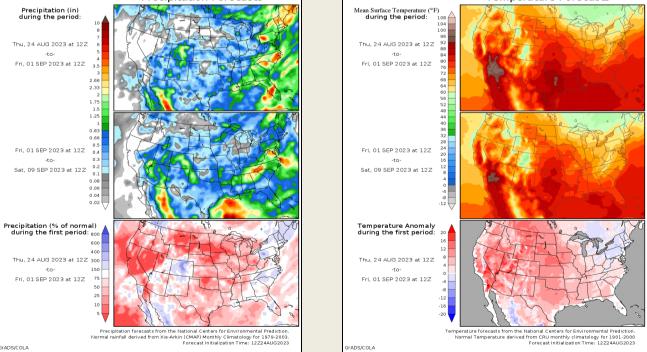
United States of America - Weather

U.S. MIDWEST : Two more weeks of mostly restricted rain across the Midwest along with another day of heat from southwestern to central areas today will lead to significant drving across the region and ome soybeans are likely to suffer from declines in yields in the drier areas while soil moisture is high enough in much of the region to support crop development. U.S. DELTA : Rain will be restricted through much of the next two weeks in the Delta and the Southeas

and crop maturation and early harvesting will advance well. I Most immature crops have enough soil moisture to develop favorably for another week while an area of crop stress and yield reductions xpands to the north and east from the central and southern Delta through southern Alabama with another area of stress expanding from eastern North Carolina.



GHT'S FORECAS 110 ODAY'S FORECAST Surface Map and Radar Current **Temperature Forecasts** Mean Surface Temperature (°F during the period:



rADS/COLA



Market Report : 25 August 2023

3rd Floor, AFGRI Building 12 Byls Bridge Boulevard Highveld Extension 73

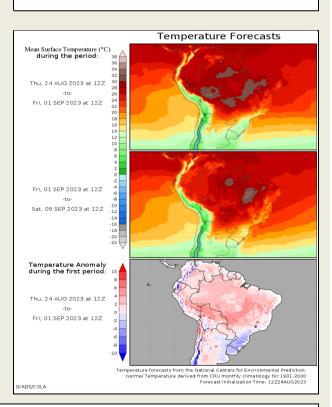
South America - Weather

BRAZIL: Paraguay and Brazil will see a mix of rain and sunshine during the next two weeks that will cause some disruptions to fieldwork, but harvesting of Safrinha corn, cotton, and wheat should advance between rounds of rain with the moisture beneficial for the coming summer crop planting season. ARGENTINA : Rain will be infrequent and light through much of the next two weeks and the few

ANOSCH INVA . Nam win be intrequent and ngint through induition the next two weeks and the level showers that occur on occasion should not have much of an impact on fieldwork while most winter wheat areas in western Argentina will be left in need of rain. o One round of organized rain is expected with that event occurring Wednesday into Friday of next week when eastern and parts of central Argentina receive up to 0.75" of rain and locally more while most western areas are left dry.

Precipitation Forecasts

Precipitation forecasts from the National Centers for Environmental Prediction Normal rainfall derived from Xie-Arkin (CMAP) Monthly Climatology for 1979-2003 Forecast initialization Time: 12224AUG202



GrADS/COLA

Precipitation (mm) during the period:

Thu, 24 AUG 2023 at 12Z

-to-Fri, 01 SEP 2023 at 12Z

Fri, 01 SEP 2023 at 12Z

Sat. 09 SEP 2023 at 12Z

Precipitation (% of normal) during the first period: 800 600

Thu, 24 AUG 2023 at 12Z 300

-to-

Fri, 01 SEP 2023 at 12Z

250

2.5)

1.5

400

150

75 50

10



Market Report : 25 August 2023

Europe, New Zealand and Australia - Weather

EUROPE : Rainfall in the next seven days will still be enough to cause some fieldwork delays, especially in central production areas. Some needed rain is expected in Italy and the Balkan Countries though. Localized flooding may occur near the Alps. The rain will be a benefit to late season, immature crops, but drier weather would benefit harvesting progress. Hot temperatures in southern France, northwestern Italy and Spain continue to stress crops and cooling expected soon should bring at least some relief, although it is doubtful that much rain of significance will fall from France into Spain until late this weekend into next week. AUSTRALIA : Some rain is still likely in eastern production areas Saturday into Wednesday from eastern Victoria into possibly southeastern Queensland. This event may be most meaningful near the coast leaving much of Queensland and northern New South Wales with a continue d need for greater rainfall; though, confidence in how this rain event evolves is a little low. Conditions will continue to be good for fieldwork advancement.

