



Market Report : 29 August 2023

25

17.5

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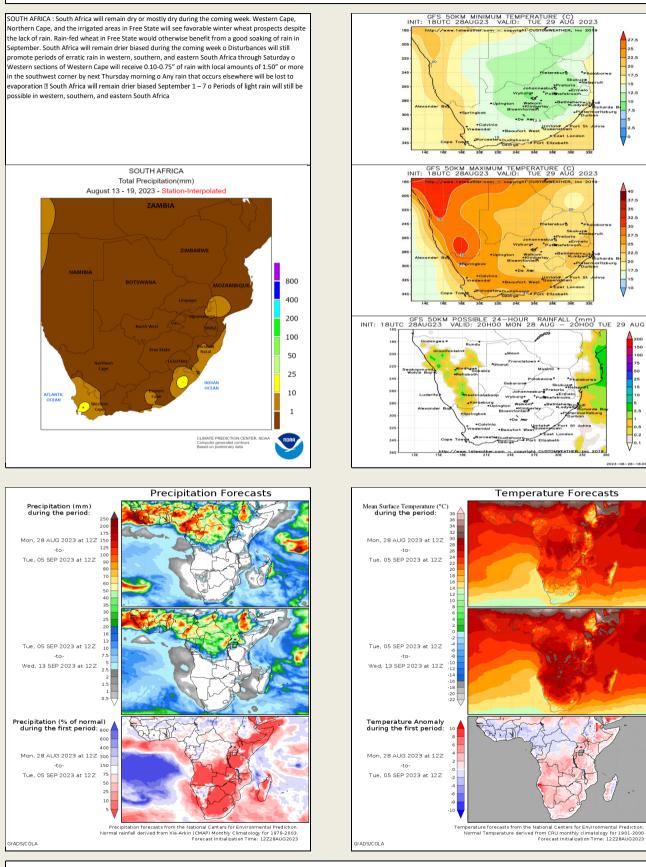
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South Africa - Weather



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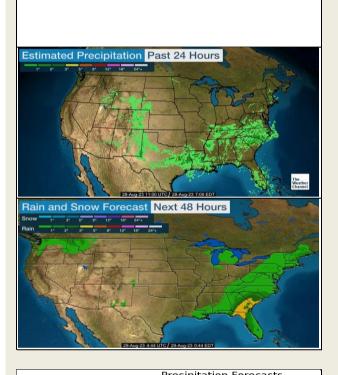


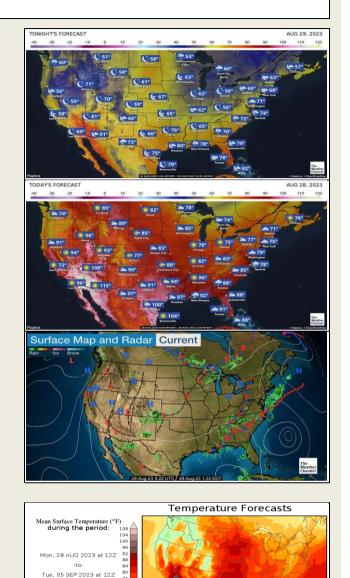
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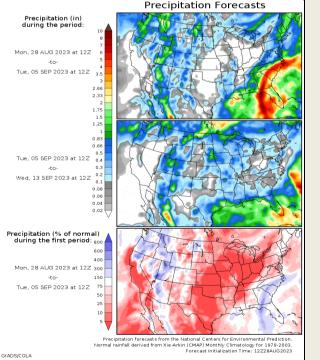
United States of America - Weather

U.S. MIDWEST : Two more weeks of mostly restricted rain across the Midwest along with another day of heat from southwestern to central areas today will lead to significant drying across the region and some soybeans are likely to suffer from declines in yields in the drier areas while soil moisture is high enough in much of the region to support crop development. U.S. DELTA : Rain will be restricted through much of the next two weeks in the Delta and the Southeast

U.S. DELTA : Rain will be restricted through much of the next two weeks in the Delta and the Southeast and crop maturation and early harvesting will advance well. If Most immature crops have enough soil moisture to develop favorably for another week while an area of crop stress and yield reductions expands to the north and east from the central and southern Delta through southern Alabama with another area of stress expanding from eastern North Carolina.







Jannie van Der Watt - 011 063 2729 Susan Mittermeier - 011 063 2720 Willem Peyper - 011 063 2724 Johan Du Toit - 011 063 2723

Tue, 05 SEP 2023 at 12Z

Wed, 13 SEP 2023 at 12Z

Temperature Anomaly during the first period:

Mon, 28 AUG 2023 at 12Z

-to

Tue, 05 SEP 2023 at 12Z

GrADS/COLA

Temperature forecasts from the National Centers for Environmental Predictic Normal Temperature derived from CRU monthly climatology for 1901-20 Forecast initialization Time: 12228AUG20



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3rd Floor, AFGRI Building 12 Byls Bridge Boulevard Highveld Extension 73

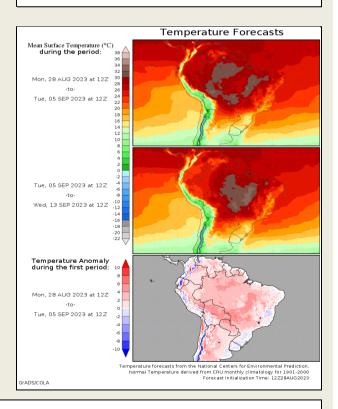
South America - Weather

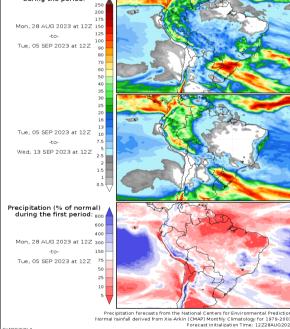
BRAZIL: Paraguay and Brazil will see a mix of rain and sunshine during the next two weeks that will cause some disruptions to fieldwork, but harvesting of Safrinha corn, cotton, and wheat should advance between rounds of rain with the moisture beneficial for the coming summer crop planting season. ARGENTINA : Rain will be infrequent and light through much of the next two weeks and the few

showers that occur on occasion should not have much of an impact on fieldwork while most winter wheat areas in western Argentina will be left in need of rain. o One round of organized rain is expected vith that event occurring Wednesday into Friday of next week when eastern and parts of central Argentina receive up to 0.75" of rain and locally more while most western areas are left dry.



Precipitation Forecasts





Precipitation (mm) during the period:

rADS/COLA

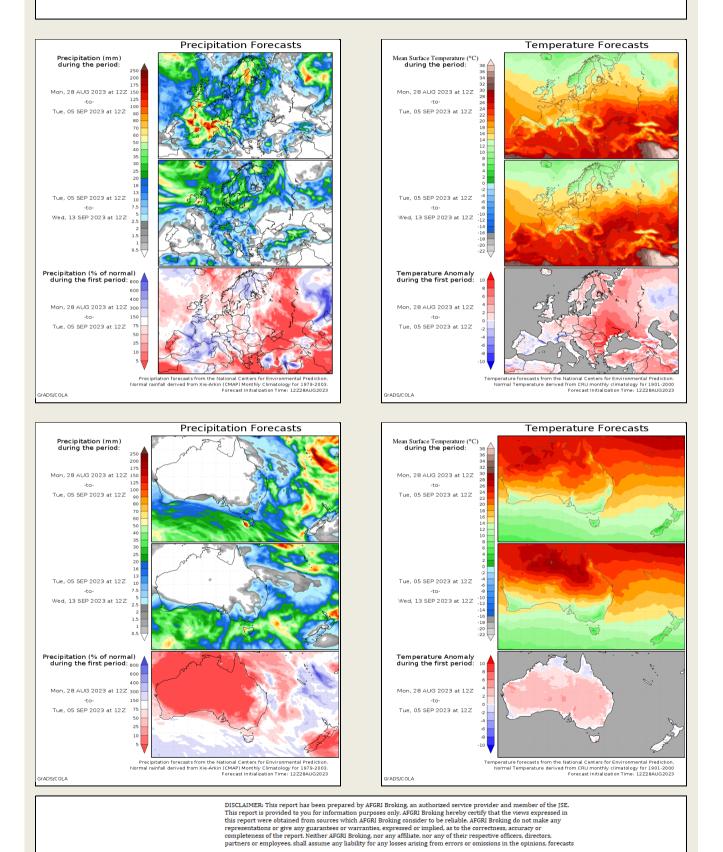




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Europe, New Zealand and Australia - Weather

EUROPE : Rainfall in the next seven days will still be enough to cause some fieldwork delays, especially in central production areas. Some needed rain is expected in Italy and the Balkan Countries though. Localized flooding may occur near the Alps. The rain will be a benefit to late season, immature crops, but drier weather would benefit harvesting progress. Hot temperatures in southern France, northwestern Italy and Spain continue to stress crops and cooling expected soon should bring at least some relief, although it is doubtful that much rain of significance will fall from France into Spain until late this weekend into next week. AUSTRALIA : Some rain is still likely in eastern production areas Saturday into Wednesday from eastern Victoria into possibly southeastern Queensland. This event may be meaning lunear the coast leaving much of Queensland and northern New South Wales with a continue do ned for greater rainfall; though, confidence in how this rain event evolves is a little low. Conditions will continue to be good for fieldwork advancement.



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