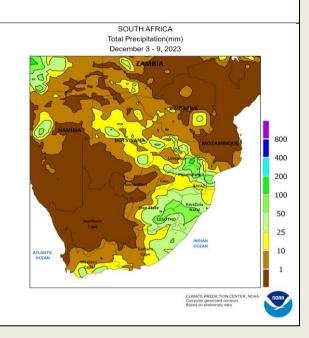


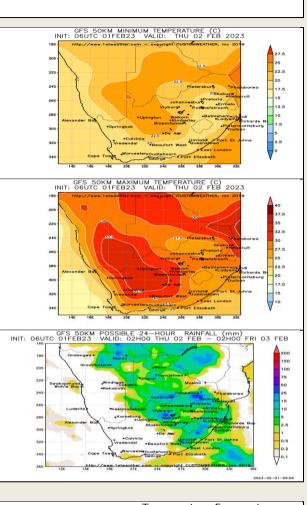
Weather Report 18 December 2023

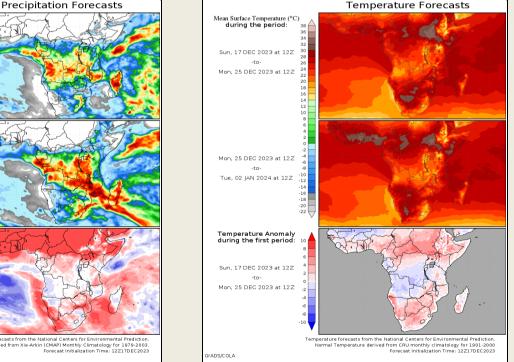


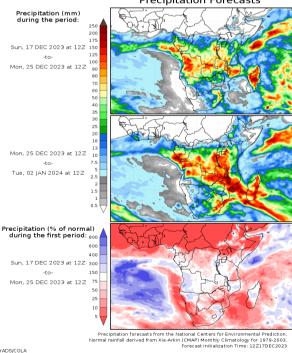
South Africa - Weather

SOUTH AFRICA : The main production areas in South Africa will continue to see a good mix of rain and unshine through the middle of next week. Rainfall will be enough to keep or bolster soil moisture to dequate or excessive levels for most locations outside the driest pockets in North West and western Free State. Crop establishment and development conditions will remain generally favorable. I Eastern and central South Africa will see a mix of erratic rain and sunshine through the middle of next week o ight rain will be scattered across a few locations today o A disturbance will promote more widespread rain Thursday and Friday o Light rain will persist in a few locations over the weekend and the first part of next week o Moisture totals by next Wednesday morning will range from 0.40-3.00" and locally greater amounts in eastern South Africa o Drier pockets are also expected in Eastern Cape and restern fringes of Free State and North West 🛛 Western South Africa will receive little to no rain through the middle of next week o Periods of light precipitation will occur in southern Western Cape, hough resulting rainfall will be too light to impact long-term soil conditions 🛙 Much of South Africa will ave opportunities for rain December 21 – 27 o Rainfall will be greatest in eastern South Africa.









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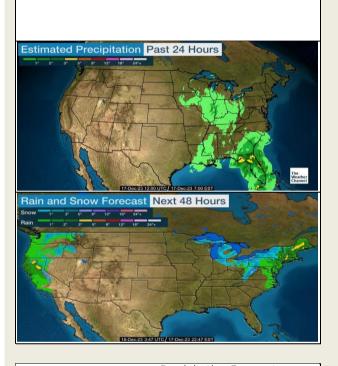
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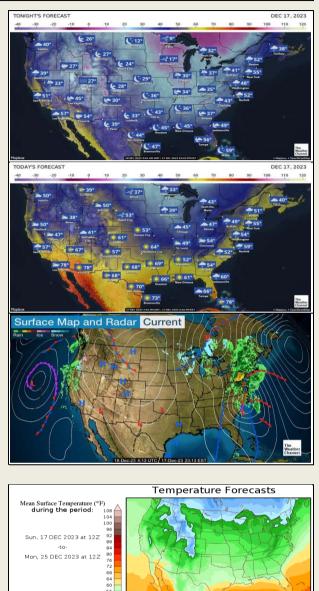


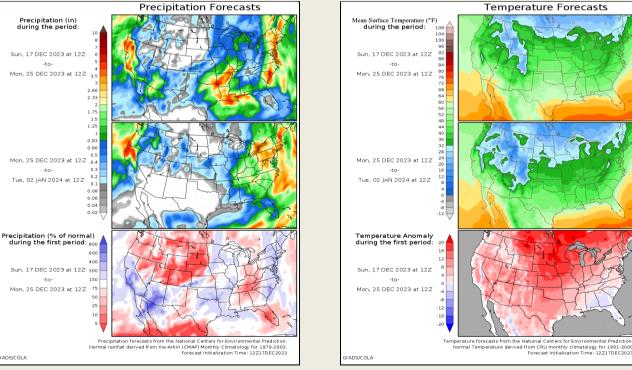
Market Report : 18 December 2023

United States of America - Weather

U.S. MIDWEST : A quiet and mostly dry weather pattern will be in place through the next ten days to wo weeks and late-season fieldwork should advance well in much of the region with no outbreaks of artic air expected through the period. 🛛 Temperatures will be much warmer than normal to unseasonably warm most often through this weekend and highs in the 30s and 40s will be most ommon through Wednesday with upper 30s to the lower 50s most common Thursday into Sunday. U.S. DELTA : The Delta and the Southeast will be dry through much of the next two weeks and most harvesting should soon be completed around a significant rain event from the southern Delta into a arge part of the Southeast Saturday into next Monday.







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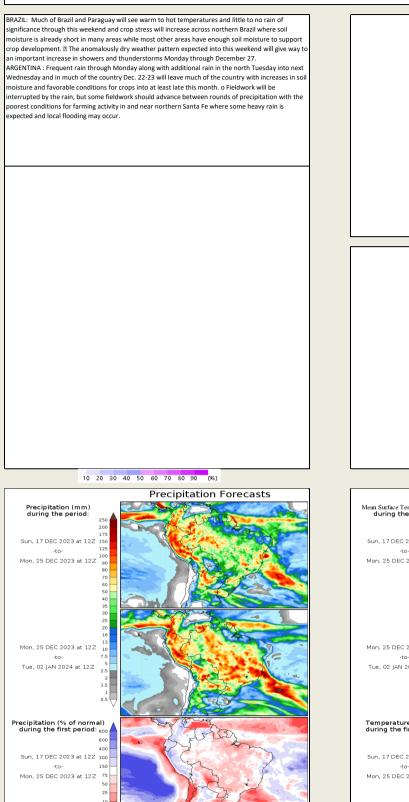
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South America - Weather



Precipitation forecasts from the National Centers for Environmental Prediction Normal rainfall derived from Xie-Arkin (CMAP) Monthly Climatology for 1979-2003 Forecast Initialization Time: 12217DEC202

Temperature Forecasts Mean Surface Temperature (°C) during the period: Sun, 17 DEC 2023 at 12Z -to-Mon, 25 DEC 2023 at 12Z Mon, 25 DEC 2023 at 12Z Tue, 02 IAN 2024 at 12Z -21 Temperature Anomaly during the first period: Sun, 17 DEC 2023 at 12Z Mon, 25 DEC 2023 at 12Z Temperature forecasts from the National Centers for Environmental Prediction Normal Temperature derived from CRU monthly climatology for 1901-2000 Forecast Initialization Time: 12217DEC2023

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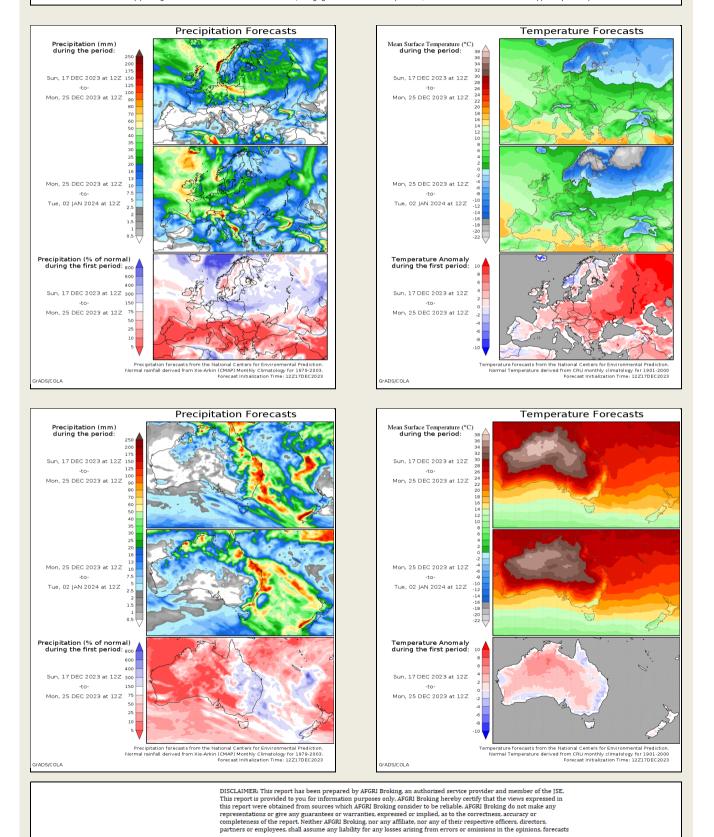
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Europe, New Zealand and Australia - Weather

EUROPE : Waves of rain and some snow will impact the continent through the next seven days resulting in either a continuation of abundant to excessive soil moisture or a boost in topsoil moisture. Fieldwork will be restricted and cool temperatures may slow crop emergence and establishment in some areas. Rain in portions Spain and Portugal will ease long term dryness late next week, although frequent follow up rain must occur to make that relief significant. Eastern Spain will likely keep its drier bias. The second week of the forecast should bring a little drier weather, although not completely dry. Temperatures will warm back to a seasonable range after being cool during this first week.

AUSTRALIA : Showers this week are unlikely to counter evaporation and a net drying environment is most likely. Most of the expected precipitation will advance from west to east from South Australia to Queensland and New South Wales. The moisture will briefly disrupt fieldwork, but should not seriously harm unharvested winter grain quality further. Some quality declines may have come from the weekend heavier rain in South Australia and Victoria. Summer crop planting should continue around this week's showers, though greater rain is needed in parts of Queensland and New South Wales to support dryland crops.



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